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PRIMARY PROCESSING STATISTICS 2003/04

NUMBER OF PROCESSING PLANTS BY TYPE OF PLANT AND INTAKE

Type of Plant	Annual Roundwood Intake m ³					
	0 - 20,000	20,000 - 50,000	50,000 - 100,000	100,000 - 200,000	200,000 +	Total
	Number of Plants					
Sawmills	59	21	17	8	3	108
Veneer Mills	3	0	2	0	0	5
Pulp, Paper & Board Mills	8	2	3	2	9	24
Mining Timber Mills	6	5	2	2	0	15
Pole Treating Plants	42	1	2	0	0	45
Match Factories	0	1	0	0	0	1
Charcoal Plants	3	0	1	1	0	5
Total	121	30	27	13	12	203

ROUNDWOOD INTAKE BY PRIMARY PROCESSING SECTOR

Type of Plant	'000 m ³			% to Total
	Softwood	Hardwood	Total	
Sawmills/Veneer Mills	4,199	541	4,740	21.4%
Pulp, Paper & Board Mills	3,245	12,808	16,503	72.4%
Mining Timber Mills	0	756	756	3.4%
Pole Treating Plants	125	203	328	1.5%
Match Factories	37	0	37	0.2%
Charcoal Plants	0	249	249	1.1%
Total Intake	7,606	14,557	22,163	100.0%

NOTE: No direct comparison between roundwood intake and sales from plantations can be made, as excluded from the latter are imports of roundwood as well as chips and other mill residues that form part of the intake of pulp mills and charcoal plants.

SALES ex PRIMARY PROCESSING PLANTS BY VOLUME

Product	Units	Volume
		'000 m ³ /Tons
Sawn Timber	m ³	2,184
Pulp	Tons	1,876
Wood Based Panel Products	m ³	692
Mining Timber	Tons	474
Poles	m ³	300
Charcoal	Tons	52
Chips / Mill Residues	Tons	5,314
Firewood	Tons	12

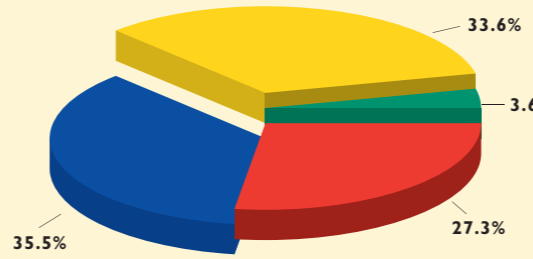
SALES ex PRIMARY PROCESSING PLANTS BY VALUE

Product	Rand Million	% to Total
Sawn Timber	2,098.3	14.2%
Pulp	8,857.6	59.8%
Mining Timber	960.7	6.5%
Panel Products	178.6	1.2%
Poles	194.5	1.3%
Charcoal	57.4	0.4%
Chips / Mill Residues	1,863.2	12.7%
Other	604.6	4.2%
Total	14,814.9	100.0%

NOTE: Sales of paper products are excluded

Forest Product Exports 2004

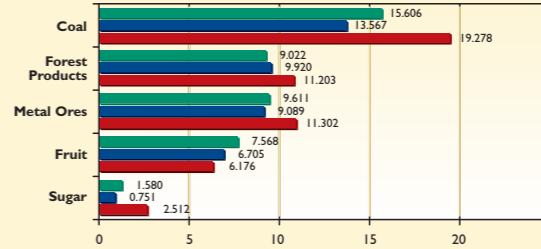
■ Pulp ■ Paper ■ Solid Wood ■ Other



Total Exports - R9.0 Billion

Export Comparisons 2002 to 2004

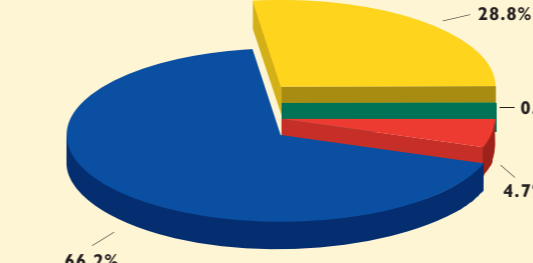
■ 2002 ■ 2003 ■ 2004



Billion Rand

Forest Product Imports 2004

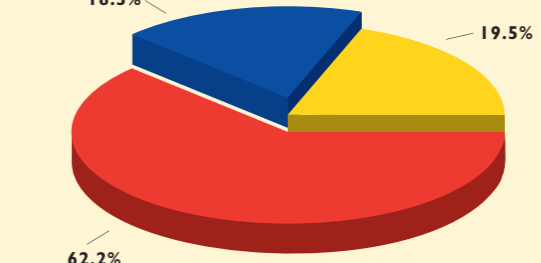
■ Pulp ■ Paper ■ Solid Wood ■ Other



Total Imports - R5.1 Billion

Planted Plantation Area by Certification Status 2004

■ FSC Only ■ FSC & ISO 14001 ■ Not Certified



Certified Area - 1,088,071 ha (80.5% of total)

Abstract of South African Forestry Facts for the Year 2003/2004



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PLANTATION STATISTICS 2003/04

LAND UTILISATION COMPARISONS

Country	Total Area	Forestry Area	% of Total Area
	Million ha	Hectares	
R.S.A. *	119.3	1,339,282	1.1%
Zimbabwe *	39.1	136,000	0.3%
European Union	313.1	90,799,000	29.0%
U.S.A.	957.3	287,190,000	30.0%
Canada	922.1	359,619,000	39.0%
Japan	37.7	25,259,000	67.0%
Russian Federation	1,707.5	785,450,000	46.0%
World	13,116.3	3,934,890,000	30.0%

* Plantation area only

PLANTATION AREA BY SPECIES / OWNERSHIP

Species	Ownership 2003/04			Percent Privately Owned	Percent Publicly Owned
	Private	Public*	Total		
	Hectares				
Softwood	447,264	234,676	681,940	65.6%	34.4%
Eucalyptus	466,904	64,945	531,849	87.8%	12.2%
Wattle	111,852	3,222	115,074	97.2%	2.8%
Other	7,300	3,119	10,419	70.1%	29.9%
Total	1,033,320	305,962	1,339,282	77.2%	22.8%

PLANTATION AREA BY SPECIES / PROVINCE

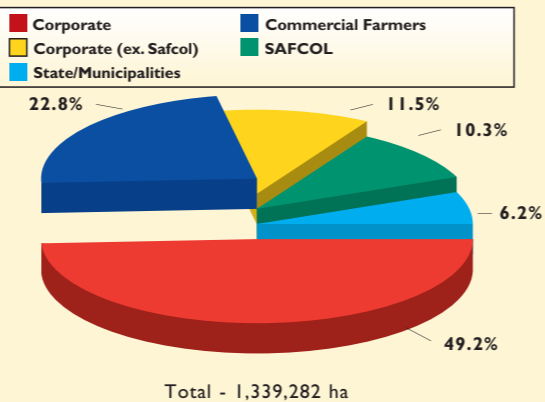
Province	Plantation Area (Hectares)			% of Total Area
	Softwood	Hardwood	Total	
Limpopo	25,639	34,812	60,451	4.5%
Mpumalanga	315,018	211,194	526,212	39.3%
North West Province	0	107	107	0.0%
Gauteng	0	0	0	0.0%
Free State	0	0	0	0.0%
KwaZulu/Natal	152,371	386,103	538,474	40.2%
Eastern Cape	130,620	21,758	152,378	11.4%
Northern Cape	0	0	0	0.0%
Western Cape	58,292	3,368	61,660	4.6%
Total R.S.A.	681,940	657,342	1,339,282	100.0%

PLANTATION AREA BY PROVINCE / OWNERSHIP

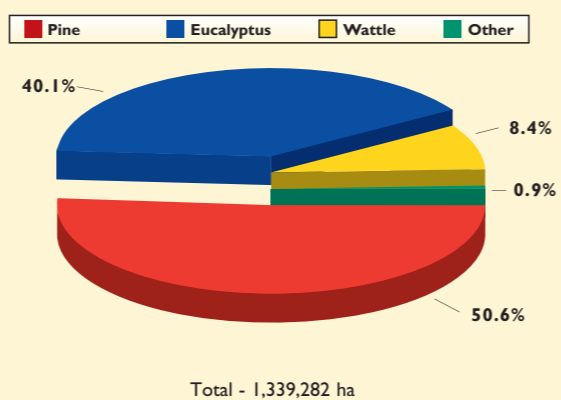
Province	Ownership 2003/04			Percent Privately Owned	Percent Publicly Owned
	Private	Public *	Total		
	Hectares				
Limpopo	36,851	23,600	60,451	61.0%	39.0%
Mpumalanga	408,212	118,000	526,212	77.6%	22.4%
North West Province	0	107	107	0.0%	0.0%
Gauteng	0	0	0	0.0%	0.0%
Free State	0	0	0	0.0%	0.0%
KwaZulu/Natal	482,915	55,559	538,474	89.7%	10.3%
Eastern Cape	73,549	78,829	152,378	48.3%	51.7%
Northern Cape	0	0	0	0.0%	0.0%
Western Cape	31,793	29,867	61,660	51.6%	48.4%
Total R.S.A.	1,033,320	305,962	1,339,282	77.2%	22.8%

* Includes Safcol

Plantation Area by Ownership 2004



Plantation Area by Species 2004



NEW AFFORESTATION BY PROVINCE

Province	New Afforestation (Hectares)			% of Total
	Private	Public*	Total	
Limpopo	167	139	306	15.3%
Mpumalanga	268	0	268	13.3%
North West Province	0	0	0	0.0%
Gauteng	0	0	0	0.0%
Free State	0	0	0	0.0%
KwaZulu/Natal	1,371	0	1,371	68.7%
Eastern Cape	0	0	0	0.0%
Northern Cape	0	0	0	0.0%
Western Cape	50	0	50	2.5%
Total R.S.A.	1,856	139	1,995	100.0%

* Includes Safcol

NEW AFFORESTATION BY SPECIES IN 5 YEAR PERIODS

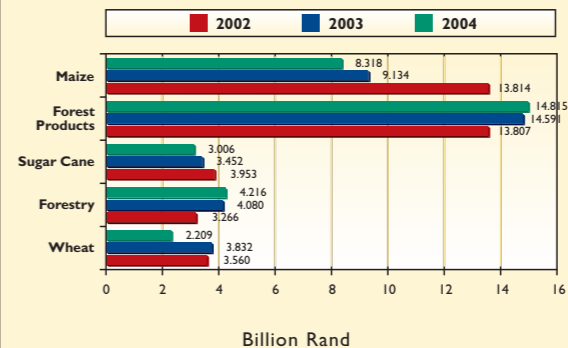
Year	New Afforestation (Hectares)			% of Total	
	Softwood	Hardwood	Total	Softwood	Hardwood
1980 - 1984	36,912	14,235	51,147	72.2%	27.8%
1985 - 1989	35,923	70,599	106,522	33.7%	66.3%
1990 - 1994	73,808	66,048	139,856	52.8%	47.2%
1995 - 2000	20,199	25,283	45,482	44.4%	55.6%
2000 - 2004	8,314	15,586	23,900	34.8%	65.2%
Total R.S.A.	175,156	191,751	366,907	47.7%	52.3%

ROUNDWOOD SALES FROM PLANTATIONS

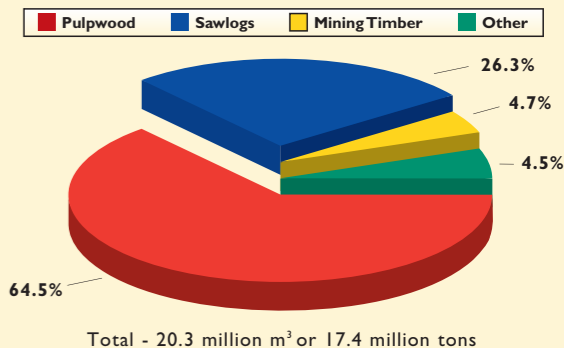
Product	By Volume '000 m ³ *			By Value R million
	Softwood	Hardwood	Total	
Sawlogs & Veneer Logs	5,040	310	5,350	954.8
Pulpwood	2,765	10,309	13,074	3,051.2
Mining Timber	0	964	964	102.2
Poles	98	408	506	78.1
Other	82	334	416	30.0
Total	7,985	12,325	20,310	4,216.3

* Converted into m³ using Standard Industry Conversion Factors

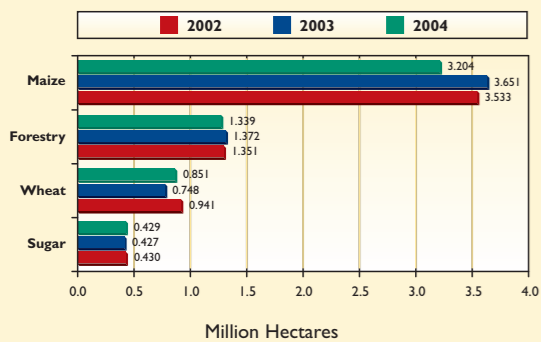
Gross Value of Output Comparisons 2002 to 2004



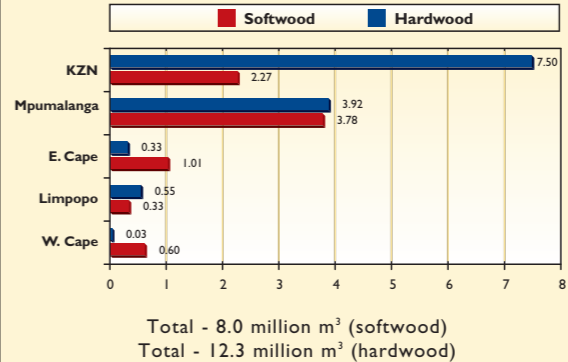
Total Roundwood Production ex Plantations by Product 2004



Land Use Comparisons 2002 to 2004



Roundwood Production by Province and Genera 2004



Composition of Roundwood Production by Product 2004

